

Annexure III

To,

Head – Listing

Metropolitan Stock Exchange of India Limited (MSE)

Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 93,00,00,000 (Ninety Three Crores) warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, M/s. M.S. Buchasia & Associates, Practising Company Secretaries, have verified the relevant records and documents of Srestha Finvest Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Qty.	Lock-in details	
			From	To
Sneha Bhandari	1208160089142904	Nil	N.A.	N.A.
Sunil Bhandari	1201700000410238	Nil	N.A.	N.A.
Financial World India Private Limited	To be Applied	Nil	N.A.	N.A.
Mayoga Investments Limited	1206950000013542	Nil	N.A.	N.A.
Momento Fabric Fashions Private Limited	1206950000037331	Nil	N.A.	N.A.
Jainex Compuware Manufacturing Private Limited	1204920007811631	Nil	N.A.	N.A.
Kamlesh Vajubhai Nandaniya	IN30429585641511	Nil	N.A.	N.A.
Aryadeep Tie-Up Private Limited	1201750000577868	Nil	N.A.	N.A.
Kiwi Delcom Private Limited	1201750000577872	Nil	N.A.	N.A.
Ayodhya Vincom Private Limited	1201750000579130	Nil	N.A.	N.A.
Simplicity Trading	1201060006496721	Nil	N.A.	N.A.
Swastik Trading	1201060006494840	Nil	N.A.	N.A.
Oswal Industries Limited	IN30429552038196	Nil	N.A.	N.A.
Alok Kumar	1201090005024126	Nil	N.A.	N.A.
Alok Kumar HUF	1201090011334136	Nil	N.A.	N.A.
Base Engineering LLP	1201090011995233	Nil	N.A.	N.A.
Pratibha Jain	1201700000544870	Nil	N.A.	N.A.
Naina Singh	1203230010376985	Nil	N.A.	N.A.
Rubina Khan	1208870140840233	Nil	N.A.	N.A.
Mukesh Sharma	IN30383330284209	Nil	N.A.	N.A.

(*) client id/ folio no in case allottee hold the securities in physical form

2. None of the proposed allottee(s) has sold any equity shares of the company during the six months period preceding the relevant date.

OR

~~None of the proposed allottees has sold any equity shares of the company during the six months period preceding the relevant date till the date of commencement of Lock in. (Applicable only if the Lock in of pre preferential shareholding does not commence on relevant date.)~~

3. None of the proposed allottees belonging to promoters or the promoter group has sold any equity shares during the six months preceding the relevant date till relevant date. Further no person belonging to promoters or the promoter group who has previously subscribed to warrants of the issuer has failed to exercise the warrants within the time period mandated for the same in the SEBI(ICDR) Regulations (Applicable if allottees belong to promoters or promoter group). – Not Applicable
4. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.
5. None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018. – Not Applicable

Date: October 09, 2024

Place: Ahmedabad

For, M.S. BUCHASIA & ASSOCIATES,
COMPANY SECRETARIES

MANISH S BUCHASIA
PROPRIETOR
M. NO.: 5843
COP.: 4156
UDIN: F005843F001506771

